



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

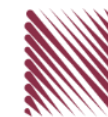
GCC DAILY MORNING BRIEF

Monday ,15th April 2024



DAILY MARKETS WRAP,

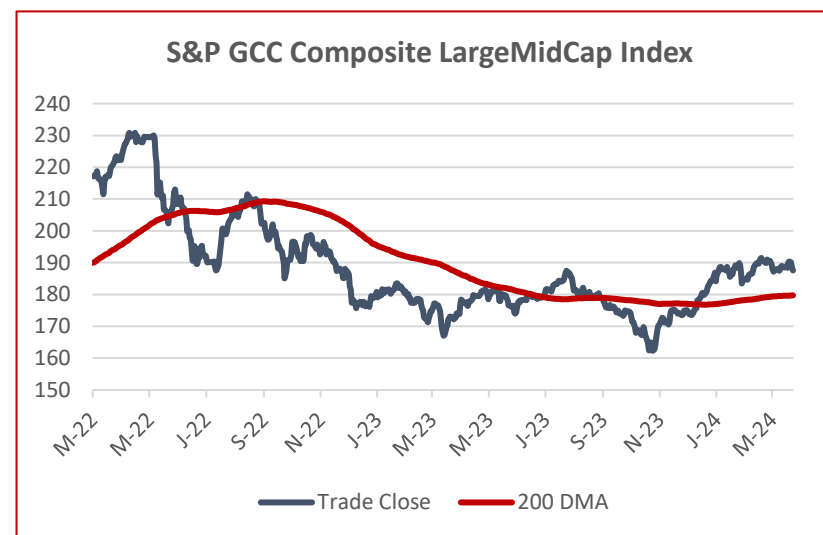
NIC RESEARCH AND STUDIES DEP



Monday, April 15, 2024

* Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	12,708.3	0.33	0.02	2.47	2.47	6.19	2.43	21.71	2.99	10,934.66
Qatar (QE Index)	9,921.4	0.78	-0.03	0.75	0.75	-8.40	1.15	11.34	4.78	498.83
Dubai (DFMGI)	4,243.8	-0.01	-0.01	-0.06	-0.06	4.53	1.37	8.31	5.70	603.98
Abu Dhabi (ADI)	9,253.7	0.18	0.18	0.28	0.28	-3.38	2.63	17.40	2.06	2,619.05
Bahrain (BAX)	2,040.1	-0.02	-0.02	-0.13	-0.13	3.48	0.88	10.73	4.23	8.30
Muscat SE INDEX	4,727.7	0.58	0.66	1.99	1.99	4.73	0.79	10.35	5.48	6.58
SP GCC Comp LMC	186.8	-0.14	-0.93	0.75	0.75	0.99	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	135.2	-0.11	-0.11	0.42	0.42	-1.90				
Developed Markets										
MSCI World Index	3,317.7	-0.99	-0.99	-3.49	-3.49	4.69				
U.S. (S&P 500)	5,061.8	-1.20	-1.20	-3.66	-3.66	6.12	4.27	25.44	1.78	45,379.23
U.K. (FTSE 100)	7,965.5	-0.38	-0.38	0.16	0.16	3.00	1.70	13.12	3.73	2,107.06
Japan (topix)	2,753.2	-0.23	-0.23	-0.56	-0.56	16.35	1.61	15.36	1.98	978,958.42
Emerging Markets										
MSCI EM Index	1,030.7	-1.05	-1.05	-1.19	-1.19	0.68				
China (SSE Composite)	3,057.4	1.26	1.26	0.53	0.53	2.77	1.36	12.00		44,025.04
India (Sensex)	73,399.8	-1.14	-1.14	-0.34	-0.34	1.61	4.76	23.38	1.12	145,613.23
Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	7,111.2	-0.08	-1.06	-2.95	-2.95	4.31	1.45	15.24	3.59	42.90
Kuwait Premier Index	7,783.1	0.03	-0.97	-3.16	-3.16	4.09	1.58	16.83	3.35	35.44
Kuwait Main Index	5,871.8	-0.66	-1.48	-1.90	-1.90	5.42	1.03	10.03	4.75	7.45
Kuwait Sector										
Banking	1,729.8	-0.05	-0.86	-2.36	-2.36	5.00	1.72	17.49	3.06	25.92
Telecom	1,057.6	1.93	1.10	-0.71	-0.71	-4.30	1.52	9.84	8.10	3.17
Industrials	935.8	-2.16	-3.64	-10.47	-10.47	3.08	1.01	15.01	3.66	3.26
Financial Services	1,311.4	0.97	-0.40	-3.11	-3.11	8.18	1.04	12.85	3.84	4.36
Real Estate	1,270.4	-0.80	-2.44	-1.95	-1.95	4.74	0.98	13.63	2.07	2.72
Basic Materials	781.6	0.34	-1.28	-1.05	-1.05	4.78	1.34	10.87	10.04	0.44
Health Care	306.8	-5.09	-3.07	-10.70	-10.70	-36.36	1.15	8.11	2.66	
Consumer Staples	828.5	4.36	4.40	7.22	7.22	25.80	1.72	20.71	1.55	0.24
Insurance	2,546.7	-0.48	-0.42	-0.81	-0.81	11.07	1.39	13.52	3.32	1.03
Consumer Discretionary	1,679.0	-2.07	-3.82	-4.15	-4.15	4.68				
Energy	1,018.2	0.15	-2.45	-2.38	-2.38	7.29	0.83	9.77	4.96	0.21
Technology	1,906.1	0.00	0.00	0.00	0.00	229.56	2.35			0.03
Utilities	397.4	-3.82	-4.43	-10.65	-10.65	-12.72				

* International and GCC Markets performance at the latest close.



What Move the GCC markets

Oil Prices

Oil prices rose on Tuesday amid heightened tensions in the Middle East after Israel's military chief said his country would respond to Iran's weekend missile and drone attack amid calls for restraint by allies. Brent futures for June delivery rose 46 cents, or 0.5%, to \$90.56 a barrel.

Kuwait Market

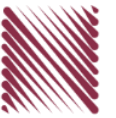
The market closed down by – 0.08% at 7,111.2 value traded 64.6 million KD, Premier market value reached 58.3 million KD up by + 0.03% at 7,783.1.

KSA Market

The market closed up by + 0.33% at 12,708.3.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



* Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.862	-0.46	-1.15	-4.73	-4.73	1.24	1.74	13.99	3.87	7.18
KFH	0.722	-0.14	-1.23	-1.13	-1.13	8.40	2.15	20.79	2.54	12.35
ZAIN	0.487	2.31	1.67	-1.22	-1.22	-3.94	1.69	9.78	7.19	2.11
BOUBYAN BANK	0.617	0.82	0.33	-0.16	-0.16	2.83	2.43	32.89	1.30	2.45
AGILITY	0.514	-4.46	-7.55	-21.41	-21.41	0.98	0.74	15.70	1.95	1.38
Saudi Arabia										
ARAMCO	30.30	-0.98	0.00	-1.78	-1.78	-8.18	4.78	16.19	5.59	7,332.99
SABIC	85.70	-0.23	-3.05	9.45	9.45	2.63	1.54	197.06	3.97	257.11
STC	39.10	-1.39	0.39	-1.26	-1.26	-3.22	2.47	14.70	4.09	195.51
AL-RAJHI BANK	82.80	-0.60	-2.01	0.61	0.61	-4.28	3.10	20.96	2.78	331.22
NCB	39.55	-0.75	-4.00	-1.62	-1.62	2.33	1.34	12.24	4.42	237.31
Abu Dhabi										
ETISALAT.AD	18.04	-1.85	-1.85	-1.74	-1.74	-8.15	3.68	15.23	4.43	156.86
FAB.AD	13.20	-1.20	-1.20	-0.15	-0.15	-5.44	1.16	9.25	5.38	145.80
EMIRATES NBD	17.25	-1.71	-1.71	-1.43	-1.43	-0.29	0.99	5.19	6.96	108.94
DB ISLAMIC DB	5.75	-0.17	-0.17	-1.37	-1.37	0.52	0.93	6.52	7.83	41.63
EMAR.DU	8.42	-0.94	-0.94	3.06	3.06	6.31	0.96	6.27	5.94	74.41
Qatar										
QNB	14.180	0.14	-1.05	-0.35	-0.35	-14.22	1.25	8.96	4.58	131.06
INDUSTREIS QAT	12.500	-0.32	-1.57	4.60	4.60	-4.43	1.89	16.02	6.24	75.68
QA ISLAMIC BK	18.550	0.00	-0.64	1.09	1.09	-13.72	1.49	10.73	3.91	43.86
MASRAF AL RAYA	2.522	1.69	0.88	8.71	8.71	-5.01	0.95	16.69	3.97	23.47
MESAIEED PETRO	1.931	2.44	0.26	-2.67	-2.67	8.00	1.42	22.41	4.45	24.28
Oman										
BANK MUSCAT	0.267	0.75	0.75	1.91	1.91	1.14	0.85	10.58	5.81	2.00
OMANTEL	1.052	1.25	-0.28	2.14	2.14	-0.75	1.22	24.11	5.70	0.79
BANK DHOFAR	0.160	0.00	0.00	0.00	0.00	0.00	0.65	17.13	4.84	0.48
NAT BANK OF OMAN	0.261	0.00	-1.88	0.38	0.38	-6.79	0.63	9.36	3.26	0.42
OMINVEST	0.410	0.24	2.24	5.13	5.13	-2.38	0.89	8.36	4.88	0.27

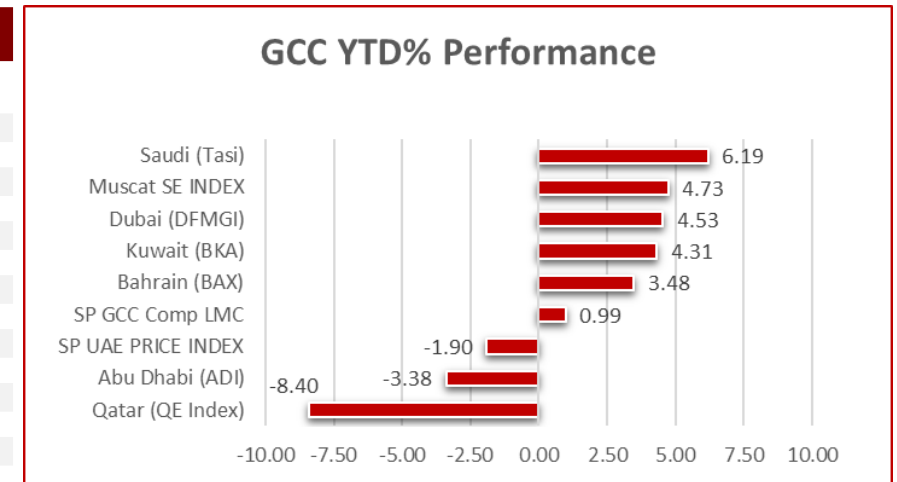
* GCC Markets performance at the latest close.

Foreign Holding									
Date	NBK	GBK	CBK	ABK	KIB	BURG	KFH	BOUB	WARBA
3-April-24	24.59%	15.01%	0.06%	2.5%	5.76%	17.96%	12.82%	6.29%	5.38%
10-April-24	24.61%	14.98%	0.06%	2.49%	5.79%	17.96%	12.85%	6.30%	5.38%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



* GCC Markets performance at the latest close.

Leading Sector, Security Performance

Kuwait

The market is down today by -0.08 %The leading sector bottom performance indices today are Health care -5.09 % Utilities -3.82 % Industrials -2.16 % respectively

KSA

Saudi Armco have negative performance today by -0.98 %, SABIC have negative performance today by -0.23%. STC have negative performance today by -1.39 %, Al Rajhi Bank have negative performance today by -0.6 %



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